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Reference: 79294/20

July 12, 2024

VIA E-MAIL (as set out in the Service List)

TO THE SERVICE LIST

RE: In the Matter of a Plan of Compromise or Arrangement of Razor Energy Corp., Razor Holdings GP Corp., and Blade Energy Services Corp. (the "Proceedings") - Court File Number 2401-02680

Dear Service List:

As you are aware, we are counsel to FTI Consulting Canada Inc., the monitor of Razor Energy Corp. et al, in the above-noted Proceedings (the "Monitor").

In connection with the hearing before the Honourable Justice Mah on July 17, 2024 at 3:00 p.m., please find enclosed a copy of the fifth report of the Monitor, which has been submitted for electronic filing. Proof of filing will be provided in due course.

Should you have any questions or require any further information, please do not hesitate to contact us.

Yours truly

Kelly J. Bourassa

KJB/ov **Enclosure**

C.: Client

1392-3160-4493.1

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